

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In Re:	:
TRUSTEES OF CONNEAUT LAKE PARK, INC.,	: BANKRUPTCY NO. 14-11277 JAD
Debtor.	:
	: THE HONORABLE JEFFERY A. DELLER
COMMONWEALTH OF PENNSYLVANIA,	:
DEPARTMENT OF ENVIRONMENTAL	: CHAPTER 11
PROTECTION,	:
Movant,	: RELATED TO DOCUMENT NO. 283
	:
vs.	: DATE & TIME OF HEARING:
	:
THE UNOFFICIAL (AD HOC) COMMITTEE OF	: NOVEMBER 30, 2015 @ 10:00 A.M.
REAL ESTATE TAX CREDITORS OF TRUSTEES OF	:
CONNEAUT LAKE PARK, INC.,	: OBJECTION/RESPONSE DATE:
Respondent.	:
	: NOVEMBER 23, 2015

**REPLY OF THE UNOFFICAL (AD HOC) COMMITTEE OF REAL ESTATE TAX CREDITORS
OF TRUSTEES OF CONNEAUT LAKE PARK, INC. TO THE PA DEPT. OF ENVIRONMENTAL
PROTECTION'S OBJECTION TO DISCLOSURE STATEMENT TO ACCOMPANY
PLAN OF ORDERLY LIQUIDATION DATED OCTOBER 15, 2015**

The Unofficial (Ad Hoc) Committee of Real Estate Tax Creditors of Trustees of Conneaut Lake Park, Inc. (the "Committee")¹, by and through its undersigned counsel hereby files this Reply to the Pa. Dept. of Environmental Protection's Objection to the Disclosure Statement to Accompany Plan of Orderly Liquidation dated October 15, 2015, a statement of which is as follows:

- 1) The Ad Hoc Committee's Liquidating Plan of Reorganization and Disclosure Statement identify the Debtor's water system as an asset of the Debtor's Estate and further contemplate the sale of the Debtor's water system.
- 2) Immediately after the Plan is confirmed and a Plan Administrator is appointed, the Plan Administrator would move to sell the Debtor's water system pursuant to 11 U.S.C. §363.

¹ The Committee consists of Summit Township, Crawford County; Sadsbury Township, Crawford County; Conneaut School District, Crawford County; and the Crawford County Tax Claim Bureau, each of which is a Taxing District.

3) It is believed and therefore averred that a local licensed water system is interested in purchasing the Debtor's water system and would have the ability to provide water service to all of the Debtor's existing water service customers.

4) It is submitted that the Court should:

- a) Deny the Commonwealth of Pennsylvania, Dept. of Environmental Protection Objection;
- b) Approve the Committee's Disclosure Statement;
- c) Approve the Debtor's Disclosure Statement;
- d) Direct that the Debtor and the Committee meet and confer to determine the best manner in which to disseminate the competing Plans, Disclosure Statements, and Ballots to the Creditors;
- e) Schedule a hearing as soon practicable for the approval of either the Debtor's Plan or the Committee's Plan and permit the Creditors to vote on which Plan they desire to accept.

Respectfully submitted,

QUINN, BUSECK, LEEMHUIS, TOOHEY & KROTO,
INC.

BY: /s/Lawrence C. Bolla
Lawrence C. Bolla, Esquire
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Real Estate Tax Creditors

#905406

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CONNEAUT LAKE PARK, INC.,	: OBJECTION/RESPONSE DATE:
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CERTIFICATE OF SERVICE

I, the undersigned, certify that I served, or caused to be served, on the 25th day of November, 2015, a copy of the Reply of the Unofficial (Ad Hoc) Committee of Real Estate Tax Creditors of Trustees of Conneaut Lake Park, Inc. to the Pa. Dept. of Environmental Protection's Objection to Disclosure Statement to Accompany Plan of Orderly Liquidation dated October 15, 2015 upon each of the following persons and parties in interest at the address shown on the attached list.

Respectfully submitted,

QUINN, BUSECK, LEEMHUIS, TOOHEY &
KROTO, INC.

BY: /s/Lawrence C. Bolla
Lawrence C. Bolla, Esquire
PA Id. No. 19679
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Telephone: 814-833-2222
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E-Mail Address: lbolla@quinnfirm.com
Counsel for The Unofficial (Ad Hoc)
Committee of Real Estate Tax Creditors

Trustees of Conneaut Lake Park, Inc.
Chapter 11 Bankruptcy
Case No. 14-11277 JAD
Service List

The following parties have received notification of the filing via the CM/ECF System and will not receive a paper copy of the filing:

Jeanne S. Lofgren, Esquire, Counsel to Trustees of Conneaut Lake Park, Inc., jlofgren@stonecipherlaw.com
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Nicholas R. Pagliari, Esquire, Counsel to Joseph Prischak, npagliari@mijb.com , sburick@mijb.com , amayes@mijb.com
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The following parties were served via First Class Mail, Postage Pre-Paid:

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